

City of Middletown
Retirement/Pension Board Agenda
Regular Meeting

MIDDLETOWN TOWN CLERK
FEB 2 26 PM 1:22

Monday, February 9, 2026 @ 9:00 a.m.
Room 208 and via WebEx webinar

<https://middletownct.webex.com> or phone: 1-408-418-9388

Event #2345 358 3993 Password: Middletown (64335386) Panelist: pension (7367466)

Meeting Called to Order

1. Public Comments for Items on the Agenda
2. Focus Partners - Review of Investments
3. Approval of Minutes:
 - November 10, 2025 Regular Meeting
4. Reports: (informational)
 - Treasurer's Report
 - Pension Investment Management Fee Report

5. <u>Applications for Membership</u>	<u>Start Date</u>	<u>Department/Union</u>
Jeffrey Blain	10/27/2025	BOE/Local 1467
Steven Kovach	12/08/2025	Mayor's Office/Non-Bargaining
Lisa Lisener	11/03/2025	Public Works/Piggyback 466
Mark Setaro	11/17/2025	Alarms:Fire/Local 1073

6. <u>Requests to Retire/Collect/Vest</u>	<u>Yrs. of Svc</u>	<u>Age</u>	<u>Department/Union</u>
Karen Nocera	19.5 yrs.	67	Recreation/UPSEU
James Sweeney	31 yrs.	66	Parks Dept/Local 466
Ronald Williams	30 yrs.	67	Public Works/Local 466
Amber Bierd - REFUND	6 yrs.	30	BOE/Local 1467
Michael Souza - REFUND	3 mos.	26	Fire Dept/Local 1073

7. Deceased Pensioners

Marcy Poppel
Patricia Tironi
Jennifer Hobart - Benefits to Spouse
Michael Wyskiel - Benefits to Spouse

8. Adjournment of Meeting

The next Regular meeting of the Pension Board will be on Monday, May 11, 2026.

If you require special accommodations for any meeting, please call Senior Services at 860-638-4541 (voice) or 860-638-4812 (TDD/TTY) or the Town Clerk's Office at 860-638-4910 at least ten (10) days prior to the scheduled meeting.